

Vice President and Chief Financial Officer

Robert C. Penick, Ph. D.



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Education

B.S., Finance & Accounting,
Loyola University, 1971

M.B.A., Finance & Management,
Loyola Univ., 1977

M.Ed., Administration & Supervision –
Our Lady of Holy Cross College, 1994

M.S., Urban Studies,
University of New Orleans, 1998

Ph.D., Urban Studies,
University of New Orleans, 2005

Profile

Bob serves as CFO and Vice President, Finance, for Latter & Blum, overseeing financial operations for the Gulf South's largest real estate firm with sales volume in excess of \$2 billion and revenues of over \$75 million.

He is actively involved in the acquisition of other real estate companies and the coordination of all company financing. As CFO, Bob oversees bank relations, audit, insurance, budgets, corporate planning, branch operations, investment analysis and company human resources management.

Bob's experience includes a background as Corporate Controller and Financial Director for A. Copeland Enterprises, where he established a leaseback program for corporate real estate ownership. At the Cornerstone Group, he served as Chief Administrative and Financial Officer, overseeing administrative and financial affairs for the New Orleans Agency for State Mutual Life Assurance. Bob is a retired Lt. Colonel in the U.S. Army Reserve.

Professional Affiliations & Designations

- Institute of Management Accountants
- The Financial Planning Association
- Reserve Officers Association
- Adjunct Faculty-University of New Orleans & Southeastern Louisiana University
- Real Estate Research Institute
- American Real Estate Society
- Financial Executive Institute

Professional Affiliations & Designations

- Financial and Operational Management
- Long term financing of Interim Building Projects
- Credit and Collections
- Bank Relations, Loan Compliance and Debt Management
- Insurance
- Human Resources Management